



## Home Performance Summary Report

Customer Name: \_\_\_\_\_ Customer Phone Number (h): \_\_\_\_\_

Customer Address: \_\_\_\_\_ Customer Phone Number (w): \_\_\_\_\_

City, State, Zip: \_\_\_\_\_ Customer Email: \_\_\_\_\_

Inspection Date: \_\_\_\_\_ Home Performance Analyst: \_\_\_\_\_

Your Home Performance Assessment identifies opportunities to improve the performance of your home based on our analysis. This report summarizes the findings, prioritizes recommended improvements and helps you determine the best improvements for your home.

### • Findings and Recommendations •

Findings on Existing Conditions	Recommendations for Improvements
<p>Blower door test: _____ cfm 50  Recommended ventilation: _____ cfm 50  <b>Leakage pathways observed:</b></p> <ul style="list-style-type: none"> <li><input type="checkbox"/> Basement / crawl ceiling</li> <li><input type="checkbox"/> Sill plate</li> <li><input type="checkbox"/> Attic floor</li> <li><input type="checkbox"/> Band joist between floors</li> <li><input type="checkbox"/> Interior baseboard / top molding / fireplaces</li> <li><input type="checkbox"/> Window and door frames _____</li> <li><input type="checkbox"/> Attic hatch(es)</li> <li><input type="checkbox"/> Recessed lights</li> <li><input type="checkbox"/> Major air leakage bypass(es): _____</li> </ul> <p>Other: _____</p> <p><input type="checkbox"/> Notes: _____</p>	<p><b>Air seal the following leakage pathways:</b></p> <ul style="list-style-type: none"> <li><input type="checkbox"/> Basement / crawl penetrations</li> <li><input type="checkbox"/> Attic penetrations</li> <li><input type="checkbox"/> Flue / chimney penetrations / bypass</li> <li><input type="checkbox"/> Attic hatch / pull down</li> <li><input type="checkbox"/> Door and window frames</li> <li><input type="checkbox"/> Weather-strip: doors / windows / hatches / outlets</li> <li><input type="checkbox"/> Recessed lights: covers / inserts / new housings</li> <li><input type="checkbox"/> Plumbing bypass</li> <li><input type="checkbox"/> Add ventilation</li> <li><input type="checkbox"/> Open attic stairs / walls _____</li> <li><input type="checkbox"/> Base and ceiling molding</li> <li><input type="checkbox"/> Around fireplace / mantle</li> <li><input type="checkbox"/> Notes: _____</li> </ul>
<p><b>Duct leakage observed at:</b></p> <ul style="list-style-type: none"> <li><input type="checkbox"/> Main trunk connections</li> <li><input type="checkbox"/> Branch line connections</li> <li><input type="checkbox"/> Accessible register connections _____</li> <li><input type="checkbox"/> Unable to visually diagnose duct work _____</li> <li><input type="checkbox"/> No ducts in unconditioned space</li> <li><input type="checkbox"/> Duct disconnects / fails at: _____</li> </ul> <p><input type="checkbox"/> Notes: _____</p>	<p><b>Duct leakage observed at:</b></p> <ul style="list-style-type: none"> <li><input type="checkbox"/> Include duct blaster test for leakage to outside</li> <li><input type="checkbox"/> Repair or reconnect ducts</li> <li><input type="checkbox"/> Air flow balancing _____</li> <li><input type="checkbox"/> Add return(s) _____</li> <li><input type="checkbox"/> No recommendations _____</li> <li><input type="checkbox"/> Notes: _____</li> </ul>

\_\_\_\_\_



**Findings on Existing Conditions**

**Recommendations for Improvements**

- Single pane windows: **Condition:** Good / Fair / Poor
- Double pane windows: **Condition:** Good / Fair / Poor
- Double pane low-e: **Condition:** Good / Fair / Poor
- Storm windows: **Condition:** Good / Fair / Poor
- Doors: **Condition:** Good / Fair / Poor
- Notes: \_\_\_\_\_

- Replace windows with 0.4 U-value and 0.55 SHGC
- Replace doors with 0.4 U-value
- Install solar screens or film
- No recommendations: \_\_\_\_\_
- Notes: \_\_\_\_\_

**Main heating system** is a \_\_\_\_\_  
 System efficiency is \_\_\_\_\_ and age \_\_\_\_\_  
 Condition: Good / Service / Replace  
 Prog. thermostat: Yes / No / # of thermostats: \_\_\_\_\_

**2nd heating system** is a \_\_\_\_\_  
 System efficiency is: \_\_\_\_\_ and age \_\_\_\_\_  
 Condition: Good / Service / Replace  
 Prog. thermostat: Yes / No  
 Filter condition: \_\_\_\_\_  
 Condensate line: Blocks: Yes / No Leaks: Yes / No  
 Other: \_\_\_\_\_

- Notes: \_\_\_\_\_

- Replace main heating system** with \_\_\_\_\_ rated efficiency
- Replace 2nd heating system** with \_\_\_\_\_ rated efficiency
- Consider heat pump
- Install prog. thermostat
- Replace filter(s)
- Fix / replace condensate line
- No recommendations: \_\_\_\_\_
- Notes: \_\_\_\_\_

Main cooling system:  Central  Room  Heat pump  
 System efficiency is \_\_\_\_\_ and age \_\_\_\_\_  
 Condition:  Good  Service needed

2nd cooling system:  Central  Room  Heat pump  
 System efficiency is \_\_\_\_\_ and age \_\_\_\_\_  
 Condition:  Good  Service needed  
 Air handler location \_\_\_\_\_

- Notes: \_\_\_\_\_

- Replace main cooling system with \_\_\_\_\_ SEER system
- Replace 2nd cooling system with \_\_\_\_\_ SEER system
- Clean / adjust blower  Check / adjust charge
- Clean coils inside / outside  Check / adjust airflow
- Fix / replace condensate line  Check / adjust charge
- Clean / adjust blower  Clean / adjust airflow
- Clean coils
- No recommendations: \_\_\_\_\_
- Notes: \_\_\_\_\_

**Water heating system** is a \_\_\_\_\_  
 Estimated system efficiency is \_\_\_\_\_ or age \_\_\_\_\_  
 Condition:  Good  Replace

Temperature Setting: \_\_\_\_\_ Size: \_\_\_\_\_ Gallons: \_\_\_\_\_  
 Low flow showerheads: Yes / No

- Notes: \_\_\_\_\_

- Replace **water heating system** with new \_\_\_\_\_ with \_\_\_\_\_ rated efficiency
- Install solar hot water  Pipe jacket
- Install low flow showerhead  Insulation jacket
- Other: \_\_\_\_\_
- No recommendations: \_\_\_\_\_
- Notes: \_\_\_\_\_



**Findings on Existing Conditions**

**Recommendations for Improvements**

Refrigerator Age: \_\_\_\_\_  Energy Star  
 Freezer Age: \_\_\_\_\_  Energy Star  
 Clothes washer Age: \_\_\_\_\_  Energy Star  
 Dehumidifier Age: \_\_\_\_\_  Energy Star  
 Other: \_\_\_\_\_  Energy Star  
 High-use lighting \_\_\_\_\_% CFL bulbs  
 All lighting \_\_\_\_\_% CFL bulbs  
 Renewable opportunities: \_\_\_\_\_  
 Notes: \_\_\_\_\_

Replace with Energy Star refrigerator  
 Replace with Energy Star freezer  
 Replace with Energy Star clothes washer  
 Replace with Energy Star dehumidifier  
 Install \_\_\_Energy Star CFL/LED bulbs in high-use fixtures  
 Purchase Energy Star CFLs/LEDs when replacing bulbs  
 Install renewables: \_\_\_\_\_  
 Notes: \_\_\_\_\_

**Heating System    Water Heater**

CO tests  Pass  Fail  Pass  Fail  
 Draft tests  Pass  Fail  Pass  Fail  
 Spillage tests  Pass  Fail  Pass  Fail  
 Ambient CO in living space  Pass  Fail  Pass  Fail  
 Ambient CO in CAZ  Pass  Fail  Pass  Fail  
 Oven CO test  Pass  Fail  Pass  Fail  
 Gas or oil leaks  Yes  No  
 CO Monitor  Yes  No  
 Locations: \_\_\_\_\_  
 Htg / DHW sys venting issues  Yes  No  
 Description: \_\_\_\_\_  
 Smoke Detector  Yes  No  Inoperable

We strongly recommend the following course of action(s):  
 \_\_\_\_\_  
 \_\_\_\_\_  
 \_\_\_\_\_  
 \_\_\_\_\_  
 No recommendations  
 Other: \_\_\_\_\_  
 Fix fuel leaks at: \_\_\_\_\_  
 Fix venting issues at: \_\_\_\_\_  
 Install low-level CO monitor  
 Install smoke deetector  
 Recommend radon test  
 Notes: \_\_\_\_\_  
 \_\_\_\_\_

Locations with signs of moisture or durability issues  
 Windows  Attic  Other \_\_\_\_\_  
 Roof  Interior \_\_\_\_\_  
 Crawl / Basement  Walls \_\_\_\_\_  
 Soffits  Sill plate \_\_\_\_\_  
 Notes: \_\_\_\_\_

Add attic ventilation  Replace / fix roof  
 Re-grade around foundation  Add gutters  
 Install sump pump  Extend downspouts  
 Other: \_\_\_\_\_  
 \_\_\_\_\_

Improperly vented, non-operable, or needs ventilation  
 Master bath  Crawlspace  
 2nd bath  Whole-house  
 3rd bath  Other: \_\_\_\_\_  
 Range hood \_\_\_\_\_  
 Dryer \_\_\_\_\_

Replace / install exhaust fan  
 Add humidistat / timer  
 Install dehumidifier  
 Other: \_\_\_\_\_  
 Notes: \_\_\_\_\_  
 \_\_\_\_\_

